

JIO HAPTIK TECHNOLOGIES LIMITED

(Formerly Reliance Jio Digital Services Limited)

CIN: U72900GJ2013PLC107560

Transcript of Extraordinary General Meeting of Jio Haptik Technologies Limited held on Tuesday, June 15, 2021 at 06:00 P.M. through Video Conferencing.

Mr. Rahul Mukherjee, Company Secretary:

Good Morning!

Dear Members, Directors, Auditors and others present at the meeting, I, Rahul Mukherjee, Company Secretary of the Company welcome all of you to the meeting.

Request, the Directors present to elect the Chairman for the meeting.

Mr. Aakrit Vaish:

I propose Mr. Sanjay Mashruwala as Chairman of the meeting.

Mr. Sanjay Mashruwala, Chairman:

Good Morning!

It is 06:00 P.M. and time to start the Extraordinary General Meeting of Jio Haptik Technologies Limited.

I welcome all of you to the Extraordinary General Meeting of the Company.

Considering the present Covid -19 pandemic, the Ministry of Corporate Affairs, has vide its circular dated April 08, 2020, April 13, 2020, June 15, 2020, September 28, 2020 and December 31, 2020, permitted the holding of the Extraordinary General Meeting through Video Conference / Other Audio Visual Means without the physical presence of the Members at a common venue. Accordingly, the meeting is being held through video-conference.

The Company has taken all feasible steps to ensure that the members of the Company are provided an opportunity to participate in the Extraordinary General Meeting and also vote. The Company has provided adequate Video Conferencing facility to the members to participate in this Meeting and also vote.

Shareholders / Representatives attending the meeting through VC would be considered for the purpose of quorum under Section 103 of the Companies Act, 2013.

Requisite quorum is present and therefore I call the Meeting to the order.

The documents referred in the notice convening this Meeting are available and will remain accessible to the members for electronic inspection, if they so desire, till the conclusion of the Meeting.

Authorization has been lodged with the Company for 4,91,24,994 equity shares representing 100 percent of the Company's equity share capital.

The Company Secretary has confirmed that the Company has not received any query from the shareholders on the designated email address mentioned in the Notice calling the

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meeting.

I wish to introduce, for the benefit of the members, Directors on the Board of the Company:

- Myself and Mr. Aakrit Ajaykumar Vaish are Directors on the Board.

Mr. Shobhan Madhukant Thakore, Independent Director of the Company, Mr. Jyotindra Hiralal Thacker and Mr. Kiran Mathew Thomas, Directors of the Company are unable to attend the meeting due to their preoccupation.

Mr. Rahul Mukherjee, Company Secretary and representative of the Statutory Auditors are also present at the Meeting.

Dear Shareholders,

Notice dated June 15, 2021 convening this Extraordinary General Meeting has already been circulated to the Members of the Company through email, pursuant to the MCA Circulars. The Company has received consents from its shareholders for convening and holding this meeting at a shorter notice.

With your permission, I shall take the same as read.

I now move the resolution for Item Number 1 of the Notice:

Item No. 1: Issue of 0.0001% Unsecured Optionally Fully Convertible Debentures on rights basis to the existing equity shareholders of the Company, by way of a Special Resolution:

This item has to be transacted to ensure compliance with the provisions of Sections 62 and 71 of the Companies Act, 2013.

May I request a shareholder to propose and another shareholder to second the same.

Sir, I, Jyoti Jain, member of the Company propose the resolution.

Sir, I, Arvind Tiwari, member of the Company second the resolution.

Thereafter, Mr. Sanjay Mashruwala, Chairman read the resolution:

“RESOLVED THAT pursuant to the provisions of Sections 62, 71 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Share Capital and Debentures) Rules 2014 including any statutory modification(s) or re-enactment(s) thereof, for the time being in force and subject to the provisions of the Articles of Association of the Company, approval of the members of the Company be and is hereby accorded to the Board of Directors of the Company to issue and offer upto 35,000, 0.0001% coupon, Unsecured Optionally Fully Convertible Debentures of face value of Rs. 10,000 each, for cash, at par, aggregating to Rs. 35,00,00,000 (Rupees thirty five crores only), in one or more tranche(s) or series, from time to time, to the holders of equity shares of the Company on rights basis, on the terms and conditions as set out in the explanatory statement of the Notice for convening this meeting;

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RESOLVED FURTHER THAT the Board is hereby authorised to do all acts and deeds and take all such steps as may be necessary, proper or expedient to give effect to this resolution and for matters connected therewith or incidental thereto.”

Now I put the Special Resolution to vote.

“Those in favor of the motion please raise your hand.”

“Those against the motion please raise your hand.”

Since the resolution was approved unanimously, I declare the resolution passed unanimously.

All the business placed before this meeting having been concluded, I declare that the meeting stands closed.

Thank you.

I, Jyoti Jain, member of the Company propose a vote of thanks to the Chair.

Thank you.

Mr. Sanjay Mashruwala: Thank you Mr. Jain

The meeting concluded at 06:15 P.M.